

Title: Cash Live Integration Fee \$12,000  
All values in USD Rev Share \$600

| Value | Details | Total 3 Years | Y1Q1 | Y1Q2 | Y1Q3 | Y1Q4 | Y2Q1 | Y2Q2 | Y2Q3 | Y2Q4 | Y3Q1 | Y3Q2 | Y3Q3 | Y3Q4 |
|-------|---------|---------------|------|------|------|------|------|------|------|------|------|------|------|------|
|       |         |               | 90   | 90   | 90   | 90   | 90   | 90   | 90   | 90   | 90   | 90   | 90   | 90   |

| Operator Third party partners                    |  |  |    |    |    |     |     |     |     |     |     |     |     |     |
|--------------------------------------------------|--|--|----|----|----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| New Live Partners                                |  |  | 2  | 2  | 2  | 2   | 2   | 2   | 2   | 2   | 2   | 2   | 2   | 2   |
| Cuumulative Partner domains                      |  |  | 2  | 4  | 4  | 6   | 6   | 6   | 8   | 12  | 12  | 16  | 16  | 16  |
| Partner gaming channels (Poker, Sports,Casino)   |  |  | 24 | 24 | 24 | 24  | 24  | 24  | 32  | 32  | 32  | 40  | 48  | 60  |
| Total Active markets across partners per Quarter |  |  | 48 | 96 | 96 | 144 | 144 | 144 | 256 | 384 | 384 | 640 | 768 | 960 |

| Gross Revenue                   |              |  |            |            |            |            |            |            |              |              |              |              |              |              |
|---------------------------------|--------------|--|------------|------------|------------|------------|------------|------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Integration and Maintenance Fee |              |  | \$ 24,000  | \$ 24,000  | \$ 24,000  | \$ 24,000  | \$ 24,000  | \$ 24,000  | \$ 24,000    | \$ 24,000    | \$ 24,000    | \$ 24,000    | \$ 24,000    | \$ 24,000    |
| Revenue share 10%               |              |  | \$ 100,000 | \$ 100,000 | \$ 120,000 | \$ 120,000 | \$ 120,000 | \$ 150,000 | \$ 150,000   | \$ 160,000   | \$ 160,000   | \$ 160,000   | \$ 160,000   | \$ 200,000   |
| Total Gross Revenues            | \$ 1,988,000 |  | \$ 124,000 | \$ 124,000 | \$ 144,000 | \$ 144,000 | \$ 144,000 | \$ 174,000 | \$ 174,000   | \$ 184,000   | \$ 184,000   | \$ 184,000   | \$ 184,000   | \$ 224,000   |
| Cumulative Gross                |              |  | \$ 124,000 | \$ 248,000 | \$ 392,000 | \$ 536,000 | \$ 680,000 | \$ 854,000 | \$ 1,028,000 | \$ 1,212,000 | \$ 1,396,000 | \$ 1,580,000 | \$ 1,764,000 | \$ 1,988,000 |

| LESS - Expenses                |                |  |              |              |              |              |              |              |              |              |              |                |                |                |
|--------------------------------|----------------|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|----------------|----------------|----------------|
| Management and Devs            | \$ (480,000)   |  | \$ (48,000)  | \$ (24,000)  | \$ (36,000)  | \$ (36,000)  | \$ (36,000)  | \$ (36,000)  | \$ (42,000)  | \$ (42,000)  | \$ (42,000)  | \$ (42,000)    | \$ (48,000)    | \$ (48,000)    |
| Live Ops , office , CS , legal | \$ (422,000)   |  | \$ (48,000)  | \$ (24,000)  | \$ (24,000)  | \$ (24,000)  | \$ (24,000)  | \$ (36,000)  | \$ (36,000)  | \$ (36,000)  | \$ (42,000)  | \$ (42,000)    | \$ (42,000)    | \$ (44,000)    |
| Sales Rev marketing bonuses    | \$ (370,000)   |  | \$ (24,000)  | \$ (12,000)  | \$ (20,000)  | \$ (20,000)  | \$ (24,000)  | \$ (32,000)  | \$ (32,000)  | \$ (36,000)  | \$ (36,000)  | \$ (36,000)    | \$ (50,000)    | \$ (48,000)    |
| Miscellaneous                  | \$ (120,000)   |  | \$ (10,000)  | \$ (10,000)  | \$ (10,000)  | \$ (10,000)  | \$ (10,000)  | \$ (10,000)  | \$ (10,000)  | \$ (10,000)  | \$ (10,000)  | \$ (10,000)    | \$ (10,000)    | \$ (10,000)    |
| Total Expenses                 | \$ (1,392,000) |  | \$ (130,000) | \$ (70,000)  | \$ (90,000)  | \$ (90,000)  | \$ (94,000)  | \$ (114,000) | \$ (120,000) | \$ (124,000) | \$ (130,000) | \$ (130,000)   | \$ (150,000)   | \$ (150,000)   |
| Cumulative Expenses            |                |  | \$ (130,000) | \$ (200,000) | \$ (290,000) | \$ (380,000) | \$ (474,000) | \$ (588,000) | \$ (708,000) | \$ (832,000) | \$ (962,000) | \$ (1,092,000) | \$ (1,242,000) | \$ (1,392,000) |

| Net Revenues            |            |  |            |           |            |            |            |            |            |            |            |            |            |            |
|-------------------------|------------|--|------------|-----------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Net Revenues            | \$ 596,000 |  | \$ (6,000) | \$ 54,000 | \$ 54,000  | \$ 54,000  | \$ 50,000  | \$ 60,000  | \$ 54,000  | \$ 60,000  | \$ 54,000  | \$ 54,000  | \$ 34,000  | \$ 74,000  |
| Cumulative Net Revenues |            |  | \$ (5,999) | \$ 48,001 | \$ 102,001 | \$ 156,001 | \$ 206,001 | \$ 266,001 | \$ 320,001 | \$ 380,001 | \$ 434,001 | \$ 488,001 | \$ 522,001 | \$ 596,001 |

| EBITDA            |            |  |            |           |            |            |            |            |            |            |            |            |            |            |
|-------------------|------------|--|------------|-----------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| EBITDA            | \$ 596,000 |  | \$ (6,000) | \$ 54,000 | \$ 54,000  | \$ 54,000  | \$ 50,000  | \$ 60,000  | \$ 54,000  | \$ 60,000  | \$ 54,000  | \$ 54,000  | \$ 34,000  | \$ 74,000  |
| Cumulative EBITDA |            |  | \$ (6,000) | \$ 48,000 | \$ 102,000 | \$ 156,000 | \$ 206,000 | \$ 266,000 | \$ 320,000 | \$ 380,000 | \$ 434,000 | \$ 488,000 | \$ 522,000 | \$ 596,000 |

|              |               |             |             |             |             |             |             |            |             |            |            |            |
|--------------|---------------|-------------|-------------|-------------|-------------|-------------|-------------|------------|-------------|------------|------------|------------|
| Cost/Show    | \$ (1,000.00) | \$ (250.00) | \$ (250.00) | \$ (166.67) | \$ (166.67) | \$ (250.00) | \$ (140.63) | \$ (93.75) | \$ (109.38) | \$ (65.63) | \$ (54.69) | \$ (45.83) |
| Gross Margin | \$ (400.00)   | \$ 350.00   | \$ 350.00   | \$ 433.33   | \$ 433.33   | \$ 350.00   | \$ 459.38   | \$ 506.25  | \$ 490.63   | \$ 534.38  | \$ 545.31  | \$ 554.17  |
| Margin %     | -66.67%       | 58.33%      | 58.33%      | 72.22%      | 72.22%      | 58.33%      | 76.56%      | 84.38%     | 81.77%      | 89.06%     | 90.89%     | 92.36%     |